# PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Unless the Court directs otherwise, appearances by counsel and parties in Department 38 may be made as follows:

- In Person
- Remotely through Zoom Videoconferencing

Zoom videoconferencing for Department 38, Judge Hinton:

https://www.zoomgov.com/j/1615175497?pwd =aXQ0em5MT0VGdG5rZ0dHSFFjN1ZRZz09

IF YOU HAVE MATTERS IN BOTH DEPARTMENT 30 AND DEPARTMENT 38, PLEASE NOTIFY THE BAILIFFS THE MORNING OF YOUR APPEARANCE.

THANK YOU.

1A.	MSP07-00579 MATTER OF FREDERICK D REISERT TRUST
9:00 AM	HEARING IN RE: AMENDMENT TO FOURTH ACCOUNT AND REPORT OF SUCCESSOR TRUSTEE;
	PETITION FOR FEES TO SUCCESSOR TRUSTEE AND FEES AND COSTS TO ATTORNEY FILED ON
	11/21/2024 BY DEBRA J. DOLCH
	This Amended is deemed to be a Supplement. Therefore, this hearing will be dropped.

1B.MSP07-00579MATTER OF FREDERICK D REISERT TRUST9:00 AMHEARING IN RE: FOURTH ACCOUNT AND REPORT OF SUCCESSOR TRUSTEE; PETITION FOR SUCCESSOR<br/>TRUSTEE AND FEES AND COSTA TO ATTORNEY FILED ON 10/06/23 BY DEBRA J. DOLCHNeed appearancesNotes:<br/>Updated Objections filed 07/30/24 by Elaine T. Reisert, by and through her Attorney in Fact,<br/>Christopher M. Torchiana

1C.	MSP07-00579 MATTER OF FREDERICK D REISERT TRUST
9:00 AM	HEARING IN RE: PETITION FOR INSTRUCTIONS CONCERNING THE INTERNAL AFFAIRS OF A TRUST
	FILED ON 09/04/2024 BY DEBRA J. DOLCH
	Need:
	1. Appearances
	<ol> <li>Trustee's position as to issues presented. It is the Trustee's responsibility to exercise fiduciary judgment to address such issues (although proper to then seek affirmation thereof by the court)</li> </ol>
	3. Proposed Order

4.	MSP19-00789 RE THE AGNES MENDOZA TRUST
9:00 AM	HEARING IN RE: ELEVENTH ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT
	AND APPROVAL FILED ON 11/21/2024 BY MECHANICS BANK
	Need:
	1. Appearances
	2. Statement regarding bond per LR 7.111(b)

5.	MSP21-01429 ESTATE OF CHARLES G KEYSER
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND PETITION FOR ALLOWANCE OF STATUTORY COMPENSATION TO ADMINISTRATOR AND ATTORNEYS, AND FOR FINAL DISTRIBUTION FILED ON 11/20/24 BY ELIZABETH LEIA MEHLMAN
	<ul> <li>Need:</li> <li>1. Verified declaration by petitioner to include exhibits A and B, which were referenced in the Petition but were not attached.</li> <li>2. Declaration to state need for reserve in excess of \$2,000.00.</li> <li>3. Proposed Order</li> </ul>

 6A.
 P23-00184
 MATTER OF: THE ANTONIO ANDRADE, JR. AND LINDA J. ANDRADE REVOCABLE LIVING TRUST

 9:00 AM
 HEARING IN RE: MOTION TO COMPEL RESPONSES TO THIRD DEMAND FOR PRODUCTION OF DOCUMENTS AND INSPECTION TO RESPONDENT LAUREN ANDRADE AND REQUEST FOR MONETARY SANCTIONS FILED ON 11/22/2024 BY KAREN HERNANDEZ AND DEBORAH JOHNSON

 Need:
 1. Appearances
 2. Proposed Order

6B.	P23-00184	MATTER OF: THE ANTONIO ANDRADE, JR. AND LINDA J. ANDRADE REVOCABLE LIVING TRUST
9:00 AM		E: ORDER TO SHOW CAUSE RE CONTEMPT FILED ON 03/18/2025 BY KAREN ND DEBORAH JOHNSON
		arances of service to Lauren Andrade

6C.	P23-00184	MATTER OF: THE ANTONIO ANDRADE, JR. AND LINDA J. ANDRADE REVOCABLE LIVING TRUST
9:00 AM	HEARING IN RE	: ORDER TO SHOW CAUSE FOR FAILURE TO APPEAR AT THE 03/18/2025 HEARING
	Need appear	ances by Lauren Andreade and James Ficenece

<b>7.</b> 9:00 AM	P23-00569ESTATE OF: ANTONIO DUARTEHEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF ADMINISTRATOR AND PETITION FORFINAL DISTRIBUTION AND FOR ALLOWANCE OF STATUTORY COMPENSATION TO ADMINISTRATORAND STATUTORY AND EXTRAORDINARY COMPENSATION TO ATTORNEYS FILED ON 11/21/2024 BYMELANIA DUARTE-SANCHEZ
	<ol> <li>Need:         <ol> <li>Appearances</li> <li>Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed including date action was taken, date notice was given, to whom and whether any objections were received)</li> <li>Spouse did not file an election to subject any inheritance to formal administration, so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be <i>ex parte</i>) showing good cause for allowing late election, and order. Otherwise will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500,13502</li> <li>Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317</li> <li>Declaration to state need for reserve in excess of \$2,000.00.</li> <li>Proposed Order</li> </ol> </li> </ol>

8.	P23-00626 ESTATE OF: LOUISA FLAHERTY
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR, WAIVER OF ACCOUNTING, ALLOW
	COMPENSATION AND FOR FINAL DISTRIBUTION FILED ON 11/20/24 BY MARINA WARE
	Need:
	1. Verified declaration by petitioner to state whether notice was given, or needed,
	to the Director of the California Victim Compensation Board, i.e., does
	petitioner have any reason to believe any heir is confined, <u>or has previously</u>
	been confined, in any prison or other correctional facility. PrC §§ 216, 9202(b)
	<ol><li>Written waivers of account from all heirs filed</li></ol>
	<ol><li>Declaration to state need for reserve in excess of \$2,000.00.</li></ol>

<b>9.</b> 9:00 AM	P23-00630ESTATE OF: CATHY IMAMURAHEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF ADMINISTRATOR WITH WILL ANNEXED
	AND PETITION FOR FINAL DISTRIBUTION AND FOR ALLOWANCE OF STATUTORY COMPENSATION TO ADMINISTRATOR AND STATUTORY AND EXTRAORDINARY COMPENSATION TO ATTORNEYS FILED ON
	11/21/2024 BY MELANIA DUARTE-SANCHEZ
	<ul> <li>Need:</li> <li>1. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed including date action was taken, date notice was given, to whom and whether any objections were received</li> <li>2. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317</li> <li>3. Proposed Order</li> </ul>

10.	P23-01501 ESTATE OF: JAMES WALLS
9:00 AM	HEARING IN RE: FIRST AND FINAL ACCT AND REPORT; PETITION FOR FINAL DISTRIBUTION AND FOR
	ALLOWANCE OF COMPENSATION TO ATTORNEY FILED 11/22/24 BY CAROLINE WALLS
	Need:
	<ol> <li>Spouse did not file an election to subject any inheritance to formal administration, so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be <i>ex parte</i>) showing good cause for allowing late election, and order. Otherwise will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500,13502</li> </ol>

11.	P24-01868 ESTATE OF JAROSLAVA PAVLIK
9:00 AM	HEARING IN RE: PETITION FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY FILED ON
	10/21/24 BY CHARLES COZART
	Petitioner still must do the following:
	1. Appear at the hearing
	2. File a verified declaration to clarify what appointment petitioner is asking for.
	The Petition is marked executor, but, the will does not name an executor.
	3. File a verified declaration to complete Petition items 2.d regarding bond
	4. File a verified declaration to complete Petition item 3.e, if required per above
	5. File a verified declaration to set forth the anticipated liabilities of the decedent
	so court can determine bond amount.
	6. File a verified declaration to clarify that petitioner is not seeking any authority
	under the Independent Administration of Estates Act.
	7. File a verified declaration to complete Petition item 5.h, regarding the proposed
	personal representative.
	8. File a verified declaration to complete item 5.a(2)a or b, why no spouse
	9. File a verified declaration to add deceased spouse with date of death to
	petition Item # 8, if required per above. LR 7.151(d)
	10. File a verified declaration to address petition Item # 5.a.(7) or 5.a.(8) (whether
	decedent is survived by issue of a predeceased child)
	11. Proof of Subscribing Witness Form DE-131. PrC § 8220.
	12. Have a Notice of Petition to Administer Estate Form DE-121 and copy of
	petition mailed to all persons entitled to receive notice and file a Proof of
	Service with court. PrC § 8100; LR 7.151(e)
	13. Submit a Proposed Order, form DE-140
	Notes:
	a. Objection filed 12/02/24 by Albert lamele
	b. Amended Petition filed by Charles Cozart, set 07/31/2025
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<b>12.</b> 9:00 AM	P24-02116MATTER OF: THE MICHAEL E. TACHET REVOCABLE TRUST OF JUNE 24, 2008HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FOR ORDER CONFIRMING ASSETSTO TRUST (HEGGSTAD PETITION) FILED ON 11/22/2024 BY YOLITA A. TACHET
	<ul> <li>Need:</li> <li>1. Verified declaration with current direct mailing addresses for Felicia M. Canning and Michelle Canning</li> <li>2. Proof of mailing to Felicia M. Canning and Michelle Canning directly, not "c/o"</li> </ul>